

October 1, 2015

Subject: Delivery of the documents concerning the allocation of Warrants to Purchase the Newly Issued Ordinary Shares of Workpoint Entertainment Public Company Limited No. 1 (WORK-W1)

To: Warrant Holders of Workpoint Entertainment Public Company Limited

Enclosures:

1. Notification of the Allocation of the Warrants to Purchase the Newly Issued Ordinary Shares of Workpoint Entertainment Public Company Limited No. 1 (WORK-W1) (“**Notification of the allocation of the Warrants**”)
2. Terms and Conditions governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase the Newly Issued Ordinary Shares of Workpoint Entertainment Public Company Limited No. 1 (WORK-W1) (“**Terms and Conditions**”)
3. Warrant Exercise Intention Notification Form of the Warrants to Purchase the Newly Issued Ordinary Shares of Workpoint Entertainment Public Company No. 1 (WORK-W1)
4. Location map for the exercise of the Warrants
5. Warrant Certificate (for the warrants issued in scrip form) or Notification of Securities Deposited at Thailand Securities Depository Co., Ltd. (for the warrants issued in scripless form) (as the case may be)

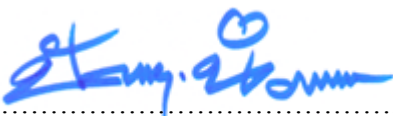
According to Extraordinary General Meeting of Shareholders No.1/2015 of Workpoint Entertainment Public Company Limited (“**The Company**”) on September 4,2015, the resolution to issue the warrant to purchase newly issued ordinary shares of Workpoint Entertainment Public Company Limited No.1 (“**WORK-W1**” or “**The Warrants**”), in the named certificate and transferable, was passed. The Warrants will be allocated at no cost and pro rata to shareholdings (Rights Offering) at ratio of 20 existing ordinary shares per 1 unit of warrant, to the shareholders whose names appeared on the date for determining the names of shareholders who shall be entitled to receive the Warrants (Record date) on September 22, 2015 and the date for gathering the names of shareholders under Section 225 of the Securities and Stock Exchange Act B.E. 2535 (as amended) by closing the share register book and suspending the share transfer on September 23, 2015

The Company therefore enclosed the documents for your consideration.

Should you have any queries, please directly contact the Investment Management Department of Workpoint Entertainment Public Company Limited as the Agent Receiving Exercise Intention at 02-833-2281

Please be informed accordingly.

Best Regards,
Workpoint Entertainment Public Company Limited

Signed.....

(Mr. Phanya Nirunkul)
Chairman

Signed.....

(Mr. Prapas Cholsaranon)
Vice Chairman